

FSC GCC Fixed Income Report

02/06/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.67	4.875	99.05	99.62	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.76	5.375	98.83	99.44	5.59	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.76	6.500	97.85	98.70	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.03	4.750	97.98	98.62	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.62	5.625	99.34	99.98	5.63	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.62	6.750	100.48	101.64	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.65	6.250	102.38	103.06	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.65	7.000	103.64	104.59	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.40	6.750	102.63	103.23	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.41	7.375	110.11	110.74	5.74	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.03	4.875	96.58	97.31	5.40	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.41	5.932	100.07	100.72	5.39	BB+	AT MATURITY	USD

GCC Sovereign

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.79	4.750	97.38	97.56	6.21	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	0.93	3.958	97.57	97.63	6.64	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.43	5.200	98.41	98.64	5.64	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.95	5.196	97.54	97.80	6.02	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	3.93	5.125	96.98	97.34	5.89	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.67	5.800	98.57	98.93	6.00	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.89	6.625	101.88	102.24	5.97	BB	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.87	3.125	90.49	91.06	4.90	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.92	3.125	95.70	96.55	5.04	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.00	1.625	87.76	87.98	4.98	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.29	3.000	65.25	65.87	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.29	1.875	81.28	81.57	4.92	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.36	4.125	81.86	82.72	5.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.36	3.125	93.82	94.47	4.93	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.33	3.125	67.93	68.74	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.87	3.875	77.67	78.42	5.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.75	1.700	81.52	81.91	4.88	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.15	4.000	64.25	65.23	6.89	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.77	3.625	82.86	83.70	6.05	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.33	5.625	93.96	94.87	6.52	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.65	6.250	83.93	84.89	7.58	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2026	1.65	7.000	100.63	101.26	6.18	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.65	5.250	89.21	90.25	6.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.65	4.250	93.67	94.55	5.94	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.29	5.450	91.86	92.78	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.96	5.625	90.32	91.20	6.86	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.03	9.750	124.64	125.88	4.76	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.63	6.400	110.20	111.16	5.34	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.30	6.750	101.19	102.05	6.29	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.30	6.000	82.28	83.38	7.62	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.62	5.250	91.76	92.41	5.82	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.87	4.000	98.65	99.01	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.87	4.500	96.23	96.75	5.15	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.87	4.375	96.77	97.25	5.02	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.39	3.250	89.38	89.75	5.15	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.39	2.900	96.66	96.95	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.75	0.625	84.64	85.48	3.46	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.75	3.625	94.55	94.90	5.14	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.84	7.367	102.45	103.19	6.41	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.10	7.264	100.64	101.16	6.16	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.45	6.812	100.68	101.42	6.33	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.04	7.904	101.58	102.04	5.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.72	7.374	101.20	101.78	6.26	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.05	6.814	100.02	100.05	5.71	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.39	6.769	99.95	100.35	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.24	7.326	100.88	101.97	5.66	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.42	6.875	114.26	115.07	5.52	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.10	6.463	100.13	100.19	4.37	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.40	6.500	110.00	110.73	5.31	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.40	6.500	110.03	110.77	5.30	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.48	6.500	103.10	103.88	5.91	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.08	6.850	107.29	108.17	5.94	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.34	6.875	100.82	101.47	5.71	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.43	6.935	100.16	100.29	6.89	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.43	8.375	106.29	106.96	6.54	BB+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.86	6.500	99.43	101.04	6.19	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.45	6.250	99.75	100.33	5.47	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.38	6.250	101.93	102.84	5.71	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.39	7.500	101.66	101.89	6.86	BB+	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.66	7.500	99.92	100.12	7.29	B	AT MATURITY	USD

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